

TOWARDS FINANCIAL FREEDOM

INSTITUTIONAL PRODUCT PORTFOLIO

Shubham Nigam

Financial Consultant

Direct: +91 9818161782

Email: shubham@towardsFinancialFreedom.in

An executive suite of curated wealth management structures, market-linked growth opportunities, tactical fixed-income shields, and risk management vehicles optimized for Individuals, Families, and Corporates.

EQUITY & GROWTH STRATEGIES

Mutual Funds

Simple. Diversified. Time-Tested.

PMS – Equity

Active Management. Focused Growth.

DYNAMO / Five Finger PMS

Power of Strategy. Strength of Discipline.

AIF – Equity (Listed)

Curated Access to Market Opportunities.

AIF – Equity (Unlisted)

Early Access. Extraordinary Potential.

FIXED INCOME, DEBT & STRUCTURED YIELD

Bonds

Secure Income. Capital Preservation. Precise Cash Flow.

PMS – Debt

Stability Meets Professional Management.

AIF – Debt

Yield Enhancement Through Private Credit.

NCD (Non-Convertible Debentures)

Fixed Income, Elevated.

MLD (Market Linked Debentures)

Smarter Debt. Market-Linked Potential.

ALTERNATIVE ASSETS & GLOBAL EXPOSURE

AIF – Real Estate

Real Assets. Real Returns.

SIF (Specialised Investment Fund)

Tailored Strategies. Superior Outcomes.

GIFT City Fund

Gateway to Global Opportunities.

CORPORATE & PERSONAL RISK PROTECTION

Life / Term Insurance

Comprehensive Risk Protection. Family Financial Independence.

Health Insurance

Safeguarding Wealth Against Medical Contingencies.

Commercial Insurance

Asset Protection, Liability Management, & Business Continuity.

SPECIALIZED WEALTH RECOVERY SERVICES

IEPF & Insurance Claim Recovery

Reclaiming Forgotten Wealth. Expert Resolution of Dormant Assets.

Towards Financial Freedom • Wealth Distribution & Portfolio Intelligence Practice

Disclaimer: Investment in securities market are subject to market risks. Read all the related documents carefully before investing.